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(Incorporated in Hong Kong with limited liability)

(Stock Code: 363)

SUPPLEMENTAL NOTICE OF 2024 ANNUAL GENERAL MEETING

This notice is supplemental to the notice of annual general meeting (the “2024 AGM Notice”) published on 17 April 2024 by Shanghai Industrial Holdings Limited (the “**Company**”) to convene the annual general meeting (the “**2024 Annual General Meeting**”) at the Conference Room of the Company, 26th Floor, Harcourt House, 39 Gloucester Road, Wanchai, Hong Kong on Thursday, 23 May 2024 at 3:00 p.m.

Details of the proposed resolutions to be considered at the 2024 Annual General Meeting were stated in the 2024 AGM Notice. Unless otherwise defined, terms defined herein shall have the same meanings as those defined in the circular of the Company dated 17 April 2024. Apart from the amendments stated below, all the information contained in the 2024 AGM Notice remains valid and effective.

Due to the matters as set out in the supplemental circular of the Company dated 6 May 2024, resolution numbered 3 stated in the 2024 AGM Notice should be deleted in its entirety and replaced by the following:

3. To re-elect the following retiring Directors:

- a) Ms. Leng Wei Qing;
- b) Mr. Yao Jia Yong;
- c) Mr. Zhang Qian;
- d) Prof. Woo Chia-Wei;
- e) Mr. Leung Pak To, Francis;

and authorize the Board to fix the Directors’ remuneration.

By Order of the Board
Shanghai Industrial Holdings Limited
Yee Foo Hei
Company Secretary

Hong Kong, 6 May 2024

Registered Office:

26th Floor, Harcourt House,
39 Gloucester Road,
Wanchai, Hong Kong.

Notes:

1. A second form of proxy (the “**Second Proxy Form**”) is enclosed with the supplemental circular of the Company dated 6 May 2024 (the “**Supplemental Circular**”). Please refer to the appendix to the Supplemental Circular for special arrangements about completion and submission of the Second Proxy Form.
2. Please refer to the 2024 AGM Notice for details of the other ordinary resolutions to be passed at the 2024 Annual General Meeting, closure of register of members and eligibility for attending the 2024 Annual General Meeting, proxy and other relevant matters.

Measures taken for the 2024 Annual General Meeting

Measures will be implemented at the 2024 Annual General Meeting to ensure personal hygiene and health safety of the attendees, which include:

- (1) wearing face masks recommended;
- (2) an appropriate social distancing maintained between seats; and
- (3) no provision/distribution of gifts, food or beverage.

Shareholders may appoint the Chairman of the 2024 Annual General Meeting as their proxy to vote on the relevant resolutions(s) on their behalf, instead of attending the meeting in person, and to return their second proxy forms by the time specified above.

As at the date of this notice, the Board comprises:

Executive Directors:

Ms. Leng Wei Qing, Mr. Yao Jia Yong and Mr. Zhang Qian

Independent Non-Executive Directors:

Prof. Woo Chia-Wei, Mr. Leung Pak To, Francis and Mr. Yuen Tin Fan, Francis