



# 上海實業控股有限公司

## SHANGHAI INDUSTRIAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)  
(於香港註冊成立的有限公司)

(Stock Code 股份代號: 363)

### NOTIFICATION LETTER 通知信函

17 April 2024

Dear Shareholders

#### Shanghai Industrial Holdings Limited (the “Company”)

– Notice of Publication of Annual Report 2023, Circular, Notice of Annual General Meeting and Proxy Form (collectively the “Current Corporate Communications”) and Environmental, Social and Governance Report 2023

English and Chinese versions of the Current Corporate Communications are available under the “Investor Relations” section of the Company’s website at [www.sihl.com.hk](http://www.sihl.com.hk) and the website of The Stock Exchange of Hong Kong Limited at [www.hkexnews.hk](http://www.hkexnews.hk).

If you would like (i) to receive future corporate communications\* from the Company in printed form instead of in electronic form on the Company’s website (or in electronic form on the Company’s website instead of in printed form) or (ii) to change the language in which you receive corporate communications in printed form, please complete the Change Request Form on the reverse side of this letter and sign and return it by post or by hand to the Company’s share registrar (the “Share Registrar”), Tricor Secretaries Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong. If you post your reply in Hong Kong, you may use the mailing label in the Change Request Form and need not affix a stamp on the envelope when returning your Change Request Form. Otherwise, please affix an appropriate stamp. The Change Request Form may also be downloaded from the Company’s website at [www.sihl.com.hk](http://www.sihl.com.hk).

If you have elected (or are deemed to have elected) to receive the Current Corporate Communications in electronic form on the Company’s website and The Stock Exchange of Hong Kong Limited’s website and for any reason have difficulty in obtaining access to corporate communications on these websites, the Company will upon request send the Current Corporate Communications to you in printed form free of charge.

You may at any time by reasonable notice signing and returning the Change Request Form to the Company’s Share Registrar at the above address or by email to [sihl363-ecom@hk.tricorglobal.com](mailto:sihl363-ecom@hk.tricorglobal.com) elect (i) to receive future corporate communications from the Company in printed form instead of in electronic form on the Company’s website and The Stock Exchange of Hong Kong Limited’s website, or in electronic form on the Company’s website and The Stock Exchange of Hong Kong Limited’s website instead of in printed form, or (ii) to change the language in which you receive corporate communications in printed form.

Should you have any queries in relation to this letter, please call the telephone hotline of the Company’s Share Registrar at (852) 2980 1333 during business hours from 9:00 a.m. to 6:00 p.m., Monday to Friday, excluding Hong Kong public holidays.

Yours faithfully,  
For and on behalf of  
**Shanghai Industrial Holdings Limited**  
**Yee Foo Hei**  
Company Secretary

\* Corporate Communications refer to any document(s) issued or to be issued by the Company for the information or action of holders of any of its securities, including but not limited to (a) directors’ reports, annual accounts together with the auditors’ reports and, where applicable, summary financial reports; (b) interim reports and, where applicable, summary interim reports; (c) notices of meetings; (d) listing documents; (e) circulars; (f) proxy forms; and (g) reply slips.

各位股東：

上海實業控股有限公司(「本公司」)

— 二零二三年年報、通函、股東週年大會通告及代表委任表格(統稱「本次公司通訊」)及二零二三年環境、社會及管治報告之登載通知

本次公司通訊之中、英文版本已於本公司網站([www.sihl.com.hk](http://www.sihl.com.hk))「投資者關係」一欄，及香港聯合交易所有限公司網站([www.hkexnews.hk](http://www.hkexnews.hk))登載。

如閣下欲(i)收取本公司日後的公司通訊\*之印刷本，以取代於本公司網站登載的電子版本(或收取於本公司網站登載的公司通訊電子版本，以取代印刷本)或(ii)更改所收取的公司通訊印刷本的語言版本，請閣下填妥在本函背面的變更申請表格，並在變更申請表格上簽名，然後寄回或親自交回本公司的股份過戶登記處，卓佳秘書商務有限公司，地址為香港夏愨道16號遠東金融中心17樓。倘若閣下在香港投寄，可使用變更申請表格內的郵寄標籤寄回，而毋須在信封上貼上郵票；否則，請貼上適當的郵票。變更申請表格亦可於本公司網站([www.sihl.com.hk](http://www.sihl.com.hk))內下載。

如閣下已選擇(或被視為已選擇)收取於本公司網站及香港聯合交易所有限公司網站登載本次公司通訊的電子版本，惟因故查閱公司通訊上出現困難，只要閣下提出要求，本公司將盡快寄上所要求的本次公司通訊的印刷本，費用全免。

閣下可隨時填妥變更申請表格並簽署，在合理時間內透過上述地址向本公司的股份過戶登記處發出通知或透過電郵至[sihl363-ecom@hk.tricorglobal.com](mailto:sihl363-ecom@hk.tricorglobal.com)，選擇(i)收取本公司日後的公司通訊之印刷本，以取代於本公司網站及香港聯合交易所有限公司網站登載的電子版本(或收取於本公司網站及香港聯合交易所有限公司網站登載的公司通訊電子版本，以取代印刷本)或(ii)更改所收取的公司通訊印刷本的語言版本。

如閣下對本函有任何疑問，請於辦公時間內(星期一至星期五上午9時正至下午6時正，香港公眾假期除外)致電本公司的股份過戶登記處電話熱線(852) 2980 1333查詢。

代表  
上海實業控股有限公司  
公司秘書  
余富熙  
謹啟

二零二四年四月十七日

\* 公司通訊指由本公司發佈或將予發佈以供其任何證券持有人參照或採取行動的任何文件，包括但不限於(a)董事報告；年度賬目連同核數師報告及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；(f)代表委任表格；及(g)確認回條。

